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For Immediate Release

REIT Issuer:

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Notice Concerning Amendment of Commitment Line Agreement

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it decided today to amend the terms of the commitment line agreement previously amended on September 30, 2015 as follows.

1. Reason for amending the commitment line agreement

With the upcoming expiration of the commitment line agreement, DHR will extend the term of agreement as follows to provide for flexible and stable fund procurements which may be required for acquisition of investment assets and repayment of debt, etc.

2. Overview of the commitment line agreement after the amendment

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|---------------------------------|---|---|
| (1) Counterparties of agreement | : | The Bank of Tokyo-Mitsubishi UFJ, Ltd. Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited Mizuho Bank, Ltd. |
| (2) Maximum loan amount | : | 10 billion yen |
| (3) Planned date of execution | : | September 30, 2016 |
| (4) Term of agreement | : | <Before> From October 4, 2015 to October 3, 2016 <After> From October 4, 2016 to November 30, 2016 |
| (5) Collateral and guarantee | : | Unsecured and non-guaranteed |
| (6) Use of funds | : | (a) Acquisition of trust beneficiary interests and real estate (including common area) as well as payment of related expenses (b) Repayment and redemption of the loans (including investment corporation bonds) (c) Repayment of tenant leasehold and security deposits and related expenses |

3. Other

For the risks concerning this matter, there are no changes from the Japanese language securities report submitted on May 27, 2016.

* Distribution of this material: This material is distributed to “Kabuto Club” (a media correspondents’ club at the Tokyo Stock Exchange), the press club at the Ministry of Land, Infrastructure, Transport and Tourism and the press club for construction trade newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

* DHR’s website: <http://www.daiwahouse-reit.co.jp/en/>