

September 26, 2016

For Immediate Release

## REIT Issuer:

Daiwa House REIT Investment Corporation  
2-4-8, Nagatacho, Chiyoda-ku, Tokyo  
Jiro Kawanishi, Executive Director  
(TSE Code: 8984)

## Asset Manager:

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### Notice Concerning Debt Financing (Determination of Interest Rates)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces interest rates were determined today applicable to the loans to be executed on September 28, 2016 as announced in the press release “Notice Concerning Debt Financing and Repayment of Loan” dated September 16, 2016.

#### 1. Determination of interest rates

Category	Lender	Anticipated borrowing amount (million yen)	Borrowing period	Interest rate	Floating / fixed	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Banking Corporation; Sumitomo Mitsui Trust Bank, Limited; The Bank of Tokyo-Mitsubishi UFJ, Ltd.; Mitsubishi UFJ Trust and Banking Corporation; Resona Bank, Limited; Mizuho Trust & Banking Co., Ltd.; Shinsei Bank, Limited; Shinkin Central Bank; The Bank of Fukuoka	9,000	9.0 years	0.63479%	Fixed	September 28, 2016	September 29, 2025	Bullet repayment	Unsecured and non-guaranteed
	Development Bank of Japan, Inc.	1,000	10.0 years	0.68880%	Fixed		September 28, 2026		

\* DHR’s website: <http://www.daiwahouse-reit.co.jp/en/>