

September 28, 2016

For Immediate Release

## REIT Issuer:

Daiwa House REIT Investment Corporation  
2-4-8, Nagatacho, Chiyoda-ku, Tokyo  
Jiro Kawanishi, Executive Director  
(TSE Code: 8984)

## Asset Manager:

Daiwa House Asset Management Co., Ltd.  
Koichi Tsuchida, President and CEO  
Inquiries:  
Haruto Tsukamoto, Director and CFO  
TEL. +81-3-3595-1265

### Notice Concerning Debt Financing (Determination of Interest Rates)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces interest rates were determined today applicable to the fixed rate loans to be executed on September 30, 2016 as announced in the press release “Notice Concerning Debt Financing and Repayment of Loan” dated September 16, 2016

#### 1. Determination of interest rates

Category	Lender	Anticipated borrowing amount (million yen)	Borrowing period	Interest rate	Floating / fixed	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Banking Corporation; Sumitomo Mitsui Trust Bank, Limited; Mizuho Bank, Ltd.; The Bank of Tokyo-Mitsubishi UFJ, Ltd.; Aozora Bank, Ltd.; Mitsubishi UFJ Trust and Banking Corporation; Resona Bank, Limited; Shinsei Bank, Limited	10,400	6.5 years	0.40617%	Fixed	September 30, 2016	March 31, 2023	Bullet repayment	Unsecured and non-guaranteed
	The Bank of Tokyo-Mitsubishi UFJ, Ltd.; Sumitomo Mitsui Banking Corporation; Sumitomo Mitsui Trust Bank, Limited; Mizuho Bank, Ltd.; Aozora Bank, Ltd.; Mitsubishi UFJ Trust and Banking Corporation; Resona Bank, Limited; Shinsei Bank, Limited	11,000	7.5 years	0.48305%	Fixed		March 29, 2024		

\* DHR’s website: <http://www.daiwahouse-reit.co.jp/en/>