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For Immediate Release

REIT Issuer:

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Notice Concerning Completion of Merger of Daiwa House Residential Investment Corporation and Daiwa House REIT Investment Corporation and Change of Name

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that all the preconditions have been satisfied regarding the merger between Daiwa House Residential Corporation and the former Daiwa House REIT Investment Corporation (the “Merger”) announced in the press release “Notice Concerning Execution of Merger Agreement Between Daiwa House Residential Investment Corporation and Daiwa House REIT Investment Corporation” dated April 15, 2016, and the Merger took effect today.

DHR also announces that Daiwa House Residential Investment Corporation, the surviving corporation of the Merger, changed its name to Daiwa House REIT Investment Corporation.

With the aim of securing stable income in the medium to long term and steadily increasing its assets, DHR shifted to a diversified REIT that invests in new types of properties such as hotels and office buildings, in addition to its existing investment assets of logistics, residential and retail properties. Its policy is to leverage the Daiwa House Group’s integrated capabilities to enhance its growth potential, improve the profitability and quality of its portfolio, and achieve sustainable external growth and stable distributions.

1. Outline of the Merger

- (1) The surviving corporation : Daiwa House Residential Investment Corporation
(TSE code: 8984)
- (2) The absorbed corporation : Daiwa House REIT Investment Corporation
(TSE code: 3263)
- (3) Date of the Merger : September 1, 2016

2. Change of name of the surviving corporation

- (1) New name of the surviving corporation : Daiwa House REIT Investment Corporation
(TSE code: 8984)
- (2) Date of change : September 1, 2016

* Distribution of this material: This material is distributed to “Kabuto Club” (a media correspondents’ club at the Tokyo Stock Exchange), the press club at the Ministry of Land, Infrastructure, Transport and Tourism and the press club for construction trade newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

* DHR’s website: <http://www.daiwahouse-reit.co.jp/en/>